



## **Case Study**

# **New Zealand Based Client wanted to Migrate Data from Quick books to Zoho Books**

#### **Client Overview:**

The client was using QuickBooks as accounting software and wanted to move to Zoho Books because they were already using Zoho CRM so it would be easier to work with the Zoho system than using two different applications.

#### **Problem Statement:**

Needed to Integrate QuickBooks with Zoho Books. Migrate all the customers, vendor, items, bills and invoice in Zoho Books.

### **Solution Provided:**

Using QuickBooks customer, item, vendor API we migrated all customer and items in Zoho books after that according to bill and invoice we created them in books to their respective customer or vendor.

#### **Benefits to Client:**

- No manual intervention is required, and human mistake is eliminated
- Aided the company in maintaining the accuracy of its Books tracking.
- Time was saved because records automatically Integrated with books with the help of our service that we offered Zoho finance suite integration.
- Connected with codinix (Zoho finance partners) and get tremendous result.